

**Council**

Michael J. Napoleone, Mayor  
Tanya Siskind, Vice Mayor  
John T. McGovern, Councilman  
Maria Antuña, Councilwoman  
Amanda Silvestri, Councilwoman

**Manager**

Jim Barnes

March 31, 2026

CBIZ CPAS P.C.  
700 W. 47<sup>th</sup> Street #1100  
Kansas City, MO 64112  
jgluck@cbiz.com

RE: RFP #202317 – Independent Auditing Services

Dear Mr. Gluck,

The above mentioned contract is set to expire on July 10, 2026 and allows for two (2) additional one (1) year renewals by mutual agreement. Wellington would like to exercise the first renewal option, under the same pricing, terms and conditions.

The award/renewal is subject to provisions of State Statutes, Palm Beach County Commission on Ethics and Code of Ethics, and Wellington policies. All Awardees must disclose with their Renewal the name of any officer, director, or agent who is also a Wellington employee. Further, all Awardees must disclose the name of any Wellington employee who is employee in the Awardees firm or any of its branches.

If AWARDEE violates or is a party to a violation of the Wellington, Palm Beach County or Florida Code of Ethics with respect to this Renewal, AWARDEE may be disqualified from performing the work described in this Renewal or from furnishing the goods or services for which the AWARDEE submitted and shall be further disqualified from bidding on any future Proposals/Bids for work or for goods or services for Wellington. A copy of the Wellington, Palm Beach County Commission on Ethics and Code of Ethics and State Ethics Codes is available at the Wellington Clerk's Office, 12300 Forest Hill Boulevard, Wellington, FL 33414. By signing this Renewal Agreement, AWARDEE acknowledges no such conflict.

AWARDEE shall not unlawfully discriminate against any person in its operation and activities or in its use or expenditure of funds in fulfilling its obligations under this Agreement. AWARDEE shall affirmatively comply with all applicable provisions of the Americans with Disabilities Act {ADA} in the course of providing any services funded by this Agreement, including Titles I and II of the ADA (regarding nondiscrimination on the basis of disability), and all applicable regulations, guidelines, and standards. In addition, AWARDEE shall take affirmative steps to ensure nondiscrimination in employment against disabled persons. Such actions shall include, but not be limited to, the following: employment, upgrading, demotion, transfer, recruitment or

recruiting advertising, layoff, termination, rates of pay, other forms of compensation, terms and conditions of employment, training (including apprenticeship) and accessibility.

AWARDEE's decisions regarding the delivery of services under this Agreement shall be made without regard to or consideration of race, age, religion, color, gender, sexual orientation, gender identity, gender expression, national origin, marital status, physical or mental disability, political affiliation, or any other factor which cannot be lawfully used as a basis for service delivery.

Pursuant to section 255.0993, Florida Statutes, as may be amended from time to time, AWARDDEE acknowledges and agrees that any iron or steel product permanently incorporated into a public works project, as defined by the statute, must be produced in the United States unless an exception applies.

***Please indicate acceptance or rejection of the renewal and return to my attention by April 15, 2026.***

If you should have any questions, please contact me or anyone else in the Purchasing Department.

Accept Renewal:	Moises Ariza, Shareholder		April 2, 2026
	Printed Name/Title	Signature	Date
Reject Renewal:	_____	_____	_____
	Printed Name/Title	Signature	Date

Thank you,  
Tisa Bracey  
561-791-4112  
[tbracey@wellingtonfl.gov](mailto:tbracey@wellingtonfl.gov)

## CONFLICT OF INTEREST STATEMENT

This renewal is subject to the conflict of interest provisions of the policies and Code of Ordinances of WELLINGTON, the Palm Beach County Code of Ethics, and the Florida Statutes. During the term of this Agreement and any renewals or extensions thereof, the VENDOR shall disclose to WELLINGTON any possible conflicts of interests. The VENDOR's duty to disclose is of a continuing nature and any conflict of interest shall be immediately brought to the attention of WELLINGTON. The terms below shall be defined in accordance with the policies and Code of Ordinances of WELLINGTON, the Palm Beach County Code of Ethics, and Ch. 112, Part III, Florida Statutes.

### CHECK ALL THAT APPLY.

#### NO CONFLICT:

- To the best of our knowledge, the work contemplated by this agreement would not create a conflict of interest due to the undersigned's representation of other clients on projects pending before the Village of Wellington.
- To the best of our knowledge, the undersigned business has no employment or other contractual relationship with any WELLINGTON employee, elected official or appointed official.
- To the best of our knowledge, the undersigned business has no officer, director, partner or proprietor that is a WELLINGTON purchasing agent, other employee, elected official or appointed official. The term "purchasing agent", "elected official" or "appointed official", as used in this paragraph, shall include the respective individual's spouse or child, as defined in Ch. 112, Part III, Florida Statutes.
- To the best of our knowledge, no WELLINGTON employee, elected official or appointed official has a material or ownership interest (5% ownership) in our business. The term "employee", "elected official" and "appointed official", as used in this paragraph, shall include such respective individual's relatives and household members as described and defined in the Palm Beach County Code of Ethics.

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#### POTENTIAL CONFLICT:

The undersigned business, by attachment to this form, submits a list of current clients and projects for which it is currently seeking Village approval and which may cause a potential conflict of interest due to any of the above listed reasons or otherwise.

THE UNDERSIGNED UNDERSTANDS AND AGREES THAT IT IS INELIGIBLE TO PERFORM WORK ON BEHALF OF THE VILLAGE OF WELLINGTON FOR ANY OF THE CLIENTS OR PROJECTS LISTED IN THE ATTACHEMENT TO THIS FORM. FAILURE TO DISCLOSE A POSSIBLE CONFLICT OF INTEREST MAY RESULT IN DISQUALIFICATION OF YOUR BID/PROPOSAL OR IN THE IMMEDIATE CANCELLATION OF YOUR AGREEMENT, WHICHEVER IS APPLICABLE.

CBIZ CPAs P.C

\_\_\_\_\_  
COMPANY NAME

  
\_\_\_\_\_  
AUTHORIZED SIGNATURE

Moises Ariza

\_\_\_\_\_  
NAME (PRINT OR TYPE)

Shareholder

\_\_\_\_\_  
TITLE

Rev. 5.28.2025



November 19, 2024

RE: Authorization to Bind and Represent CBIZ CPAs P.C.

To whom it may concern,

This letter serves as formal acknowledgment that Moises D. Ariza is an authorized representative of CBIZ CPAs P.C., a professional corporation with over 400 shareholders. As a Shareholder, Moises D. Ariza holds the necessary authority to bind and represent the firm in the execution of audit contracts, related agreements, and submission of official statements with State and Federal Agencies.

Should you require any further information or clarification, please do not hesitate to contact our legal department at:

Bill Mann, General Counsel  
CBIZ CPAs P.C.  
700 W 47th St Ste 1100, Kansas City, MO, 64112  
Phone: (816) 945-5604

Thank you for your attention to this matter.

Sincerely,

A handwritten signature in black ink, appearing to read "William D. Mann, Jr.", is written over a light blue horizontal line.

William D. Mann, Jr.  
General Counsel

**CBIZ CPAs P.C.**  
700 W. 47th St., Suite 1100  
Kansas City, MO 64112

Phone: 816.945.5600  
[cbizcpas.com](http://cbizcpas.com)